

JULIAN MASON

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SENIOR FINANCIAL EXECUTIVE

FINANCIAL MANAGEMENT | PROJECT MANAGEMENT | TEAM LEADER

INTERNATIONAL FINANCE AND PROJECT MANAGEMENT POWERHOUSE with CPA accreditation and **US Green Card**, crystalizing business objectives, finance strategy, and IT transformation to build innovative, future-ready companies who can agilely capitalize on industry dynamics. Decisive and inspirational leader, guiding cross-functional, high-performance teams. Problem-solver, executing complex, short-fuse projects, and delivering effective solutions on time and on budget using cross-functional collaboration and technological expertise. Advisor to executives, securing trust with corporate commitment, resource management, project execution, and continual process improvement.

EXECUTIVE HIGHLIGHTS:

- Transformed global practices for IT portfolio management, steering and selecting project and OCM-related logistics and resources.
- Financially managed supply change management program for 30 sites across the globe, standardizing processes and technology to establish robust financial control.
- Performed comprehensive strategic cost review of nonprofit in Belgium, analyzing real estate and efficiency of overhead structure, achieving 6% cost savings on cost base.

SIGNATURE STRENGTHS

360° Leadership	Governance & Control	Inventory Accounting
Strategic Planning & Execution	Financial Modeling Forecasting	Sarbanes Oxley
Corporate Finance	Cost Optimization	US GAAP/ IFRS
Dashboards/KPI's	Team Building & Leadership	Investment Appraisal
Process Development & Optimization	Strategic Cost Review	Technology Implementation

EXECUTIVE EXPERIENCE

JULIAN MASON LTD | www.julianmason.com

2010–2024

Independent international consultancy firm previously based in Switzerland fulfilling advisory, interim and project assignments in the fields of project and financial management for clients ranging from SMEs to multi-nationals. **Highlighted assignments** shown below.

F. HOFFMANN-LA ROCHE, Switzerland | <https://www.roche.com>

A Swiss-based multibillion-dollar, healthcare company, operating global Pharmaceuticals and Diagnostics divisions - US subsidiary: Genentech

GLOBAL CONTROLLER – SUPPLY CHAIN PROGRAM PHASE II

2018–2020

Pioneered and directed all financial policies, spearheading division finance operational controls to support Program delivery and align global priorities. Collaborated with Program executives as finance business partner, financially managing Program for the global adoption of divisional SAP Supply Chain solution.

EXECUTIVE LEADERSHIP:

- Financial Management of \$37M program, overseeing budgets and financial deliverables for entire program.
- Served as chief liaison between European, APAC, African branches, and parent company, communicating and coordinating financial governance for optimal program management.
- Directed Divisional and Group finance target setting events and detailed planning with 30 sites across the globe.

FINANCIAL LEADERSHIP:

- Remodeled reporting systems and governance including accounting principles, backfill policy, headcount analysis, and authorization process.
- Transitioned reporting mechanism, allowing for cohesive data management and reporting across division.

SENIOR IT PROJECT FACILITATOR: EMEA

2016–2017

Led PMO and organizational change management functions to achieve global project objectives by coordinating cross-functional team across EMEA region. Visioned and executed artificial intelligence alternative for IT user support, overseeing and managing project from proof of concept to implementation.

- Managed \$14M in hardware technology, transforming operational understanding of technology management to improve cost containment.
- Implemented Windows 10 global standard desktop image across the EMEA region.
- Conceptualized and created artificial intelligence self-learning information system through Agile software development program.
- Launched hybrid hardware device “proof of concept” testing in pilot study, encompassing 4,000 end users.

GLOBAL CONTROLLER – SUPPLY CHAIN PROGRAM PHASE I

2015–2016

Remodeled and modernized financial reporting to encompass Business and IT areas, outlining procedures and governance for reporting costs. Led consolidation and reviewed monthly global reporting, delivering program, KPI's, requirements analysis, and overview reports.

- Created accounting procedures used globally, specifying governance and methodology for financial forecasting and reporting.

PROGRAM OCM CONSULTANT

2014

Aligned IT portfolio management process for Diagnostics division, creating training materials to streamline implementation and rapidly adapt and implement enhanced processes and systems. Founded project back office and mobilized end-to-end Organizational Change Management for program.

- Initiated discussion workshops, facilitating communication methodology to drive content of training sessions.
- Developed training materials, including videos, website, and email newsletters to onboard and provide post-implementation support for users.
- Designed promotional intranet site for program, devising OCM support for roll-out of SAP business solution.

PROGRAM OCM CONSULTANT

2012–2013

Managed Agile project and OCM strategies for global Pharma division program, aligning informatics portfolio management processes and systems. Steered all project-related logistics, developing related documentation and training while coordinating resources.

- Shaped communication and training work streams, writing training strategies and developing manuals to maximize user engagement.
- Formulated communication plan, training plan, and selection of media (newsletters, videos, intranet site), creating all supplemental materials to streamline implementation.
- Established training working groups, aligning the activities of virtual, multicultural teams.

JET AVIATION, Subsidiary of General Dynamics Corp (GD: NYSE), Switzerland

2007–2010

A Basel-based provider of business aviation services, providing aircraft sales, maintenance, and charters for a fleet of 200+ aircraft.

DIRECTOR OF FINANCIAL PLANNING & ANALYSIS

Guided global multi-currency consolidation and analysis of geographic regions EMEA, US, and APAC. Collaborated with executive team for performance assessment and calibration, supporting business decision/making.

- Managed global financial consolidation and integrated new acquisitions.
- Coordinated financial accounting and intercompany elimination in compliance with IFRS, and US GAAP.
- Directed analysis and reporting of monthly financial results, inventory, sales, gross profit, and COGS analysis.

ADDITIONAL EXPERIENCE:

EUROPEAN COMMITTEE FOR STANDARDIZATION (CEN), Belgium | DIRECTOR OF FINANCE

2003–2007

EDUCATION

CHARTERED INSTITUTE OF MANAGEMENT ACCOUNTANTS | United Kingdom - CPA Accreditation
UNIVERSITY OF SOUTH WALES, United Kingdom | Bachelor Honors Degree – Accounting & Finance
UNIVERSITY OF BUCKINGHAMSHIRE, United Kingdom | Undergraduate Diploma - Business Studies
CERTIFICATION: Roche Program Management Methodology
LANGUAGES: English, German, & French

TECHNICAL SYSTEMS

Advanced MS Excel: Pivot Tables & Macros | Advanced PowerPoint | Google Sheets | Tableau | ERP Applications: Hyperion Financial Management, SAP GL, BW/Power BI & FI/CO Cloud Applications